

ANNEX C

ACCREDITED INVESTOR STATUS CERTIFICATE LETTER

_____ [insert name of prospective investor] (“**Investor**”) has requested that the undersigned provide Origin Opportunity Zone Fund, LLC and OZ-OI Manager, LLC (collectively, the “**Fund**”) with this Accredited Investor Status Certification Letter (this “**Letter**”) to assist the Fund in its verification of Investor's status as an “accredited investor” as defined in Rule 501(a) of Regulation D of the Securities Act of 1933, as amended, in connection with the Investor's purchase of limited liability company units (“**Units**”) in the Fund.

I hereby certify that I am (**please check the appropriate box**):

- a registered broker-dealer*, as defined in the Securities Exchange Act of 1934, as amended;
- an investment adviser* registered with the U.S. Securities and Exchange Commission;
- a licensed attorney* in good standing under the laws of the jurisdictions in which I am admitted to practice law; or
- a certified public accountant* in good standing under the laws of the place of my residence or principal office.

I am familiar with the definition of “accredited investor.” I have taken reasonable steps to verify that the Investor is an “accredited investor” and, based on those steps, I have determined that the Investor is an “accredited investor” as of a date within three months of the date hereof. To my knowledge after reasonable investigation, no facts, circumstances or events have arisen after the date hereof that lead me to believe that the Investor has ceased to be an “accredited investor.”

This Letter is limited to the matters expressly set forth herein and speaks only as of the date set forth below. Nothing may be inferred or implied beyond the matters expressly contained herein. This Letter may be relied upon by the Fund in connection with the offering and sale of the Units. This Letter may not be used, quoted from, referred to, or relied upon by the Fund or by any other person for any other purpose. The undersigned assumes no obligation to update this Letter. The undersigned assumes no obligation or liability for the Fund’s determination of the status of Investor as an “accredited investor.”

Dated: _____

Name: _____

License/Registration #: _____

Signature: _____

Firm Name _____

Address: _____
